Spreadsheet Server

Product Description

Spreadsheet Server is an intuitive Microsoft Excel add-in that provides live reporting and analysis from customers' AccountMate ERP directly in Excel.

Spreadsheet Server provides users the ability to populate pre-built financial and project reports within seconds, drill down from summary to transaction level detail, automatically distribute reports to others in a variety of formats, access any piece of data within their ERP with no staging area or data warehouse required, and much more.

Spreadsheet Server is deployable in under an hour, and connects to AccountMate out of the box.

Standard reports are provided in Spreadsheet Server. The 10-report prioritized list is:

1. Income Statement: Period & Year-to-Date
2. Quarterly/Monthly Income Statement Dashboard
3. Rolling 12-month Income Statement
4. 12-month Income Statement Dashboard
5. Trial Balance
6. Balance Sheet: Current Year / Prior Year
7. Cash Flow Statement
8. Sales Order Summary Report
9. Financial Ratio Balance Sheet Analysis
10. Comparative Income Statement with Period & YTD for Current Year & Prior Year

Company Profile

insightsoftware is a leading provider of financial reporting and enterprise performance management software. We enable the Office of the CFO to connect to and make sense of their enterprise data in real time so they can proactively drive greater financial intelligence across their organization, which is how best-in-class finance teams operate. Over 25,000 organizations worldwide rely on insightsoftware's portfolio of best-in-class reporting, analytics, budgeting, forecasting, consolidation, and tax solutions to provide them with increased productivity, visibility, accuracy, and compliance.

Third party software included on this site has not been tested and is not endorsed by AccountMate Software. Technical support, warranties, and compatibility are the responsibility of the issuing company.

KEY FEATURES

- No more data dumps- Live access to all of your AccountMate data within Microsoft Excel
- Answer all your questions- Full drill-down capability from summary to transaction inside Excel so you can identify and resolve issues
- Eliminate IT dependency- Designed for everyday Excel users; you won't need IT or super users to create or update
- Simple installation - No server, staging area, or data warehouse required
- Bring all your data into focus- Create custom queries from any relational database within Excel

PRODUCT COMPATIBILITY

AccountMate for SQL/Express v9 - current

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PRODUCT LINKS

Product Information
Product Demo
Product Webinar