AccountMate®

AccountMate 10 for LAN
Kitting Module

With AccountMate's Kitting (KT) module, you can add the power of kitting to your Inventory Control (IC) module. Create and manage inventory items packaged with minimum assembly and sold together as a single unit.

This module is designed for use by manufacturers and distributors whose goods are often resold in bundled packages with many different configurations. Users can define whether assembled units of a kit item must be kept in stock or whether they can be packaged on the fly as orders are received. Kit items may be sold using a pre-defined formula or they may be customized per order.

This module allows you to track items as they are sold either individually or as components of a kit, allowing you to make sound and up-to the minute inventory management decisions. KT seamlessly integrates with Accounts Receivable (AR) and Sales Order (SO) modules.

Ease in Creating Kit Items

Kit items are inventory items created by packaging units of other inventory items for sale to and assembly by the customer. For example: instead of selling a completely assembled bicycle or selling the individual parts, the manufacturer might sell a kit consisting of the frame, wheels, handlebars, seat and pedals that customers can assemble themselves.

A kit formula is used to define the standard composition of a kit item unit. Standard kit items can be prebuilt according to the standard formula and stocked in inventory, or they can be built just before shipment. AccountMate is also designed so that a non-stock item can be designated as a kit component.

Customizable Kits Formula

AccountMate gives users the ability to modify the standard composition of a kit item in order to meet the special requirements of a specific sales order. The customized formula applies only to the particular sales order and does not affect the standard kit formula record. When the customized kit item is built in AccountMate, it is reserved for the particular sales order. Users can customize a standard kit formula as often as necessary.

Kit Formula Maintenance

View Total Estimated Kit Item Cost

Users can view the total estimated item cost of standard/customized prebuild or on-the-fly kit items. Use this information to set customer pricing limits and to project gross profit from kit item sales.

Build Kits on the Fly

AccountMate provides the ability to simultaneously build and ship kit items within one function. This facilitates order processing and allows greater flexibility to use the kit components for other purposes, such as when the components are also available for sale as individual items.

This also eliminates the need to stock quantities of kit item units thereby reducing the company's inventory carrying costs.

Disassemble Kit Items

A kit item unit can be disassembled when it is overstocked or when its components are needed for separate sale or use in assembling other kit item units. The disassembly and restocking of kit component parts helps users to more efficiently manage the company's inventory.

Monitor Kit Transactions Using Kit Numbers

Users can choose whether to assign kit numbers to prebuilt kit item units. Kit numbers can be used to track sale of kit items to customers and transfer of kit item units across bins or warehouses.

Assign Serial Numbers to Kit Items

Kit item units can also be serialized. The assignment of a serial number to each kit item unit permits the tracking of a specific cost for each unit.

Lot Control Tracking of Kit Items

When the Lot Control module is activated, lot numbers can be assigned to groups of kit item units. This is especially useful when dealing with kit items predominantly composed of parts that may expire over time or are subject to recalls.

Integration with Inventory Control, Sales Order and Accounts Receivable Modules

• Integration with Inventory Control enhances the existing IC module functions to allow users to track kit numbers when processing kit item transactions.

• Integration with the Sales Order module enhances its basic functionalities to support customization of the standard kit formula for a specific sales quote or order. It allows users to build and ship kit item units in one sitting, and allows users to select the kit numbers when processing customer orders.

• Integration with the Accounts Receivable module enhances its basic functionalities to support the simultaneous building and invoicing of on-the-fly kit items as well as the selection of kit numbers when processing customer invoices and returns.

Other Features

• View the standard kit formula for existing kit item records using the Kit Formula Listing

• Review details of transactions that involve kit items using the Kit Item Transaction report